



中国忠旺控股有限公司

China Zhongwang Group Limited

(於開曼群島註冊成立的有限公司)

股份代號：01333

2012

2013 3

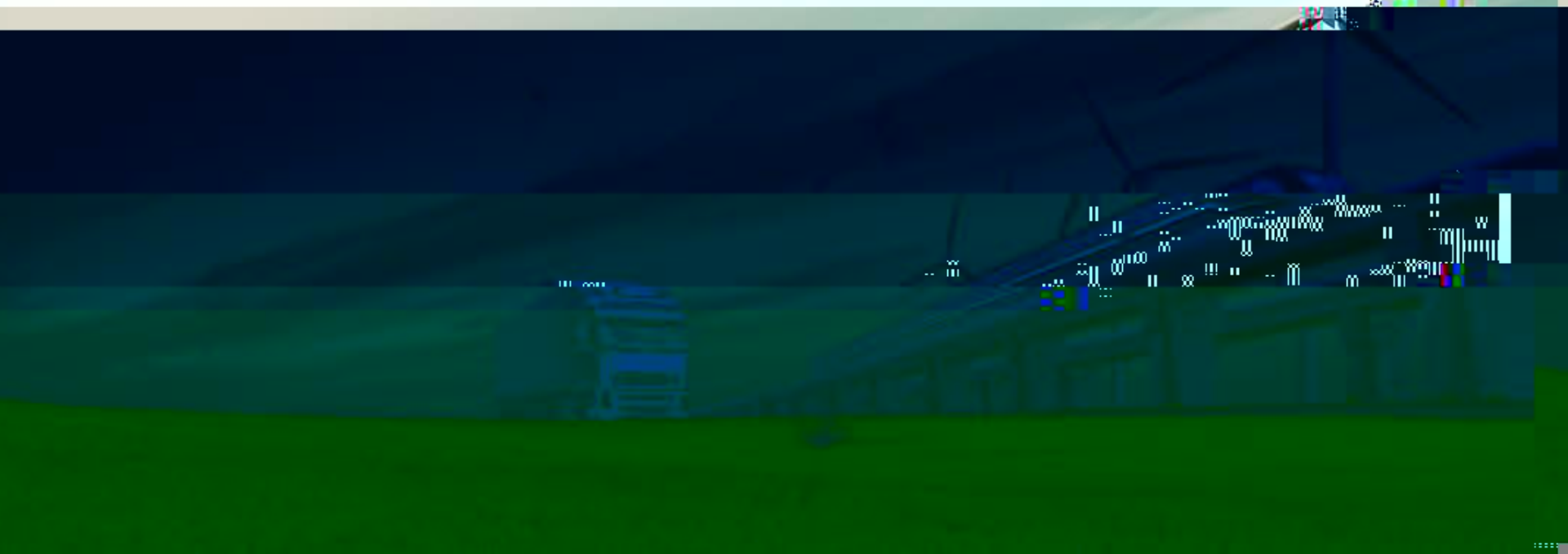


2012



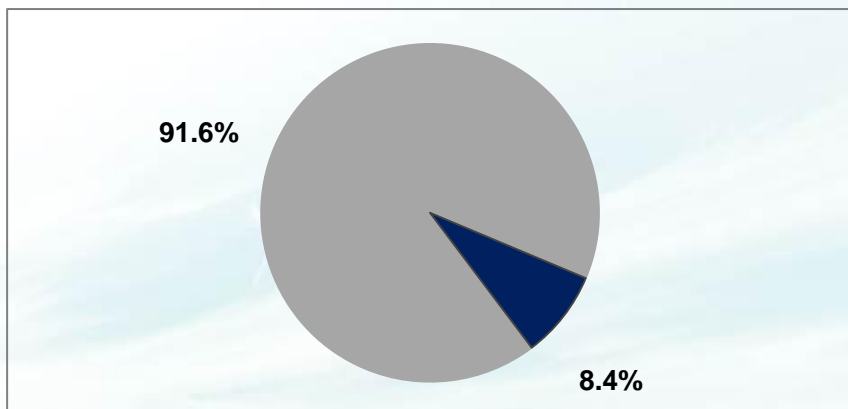
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China Zhongwang

2012

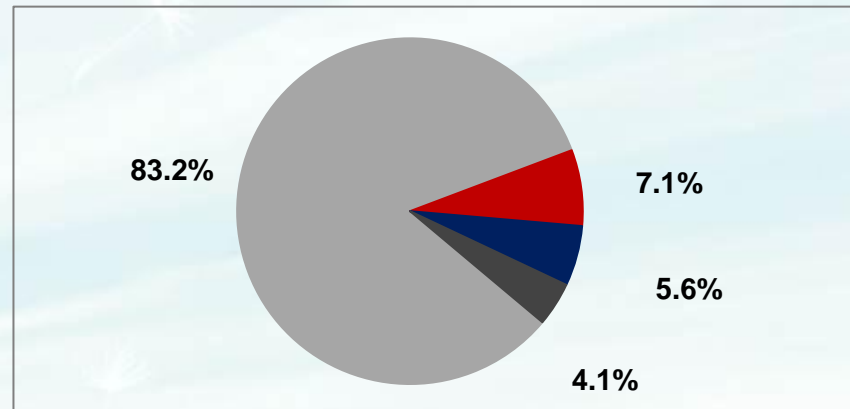


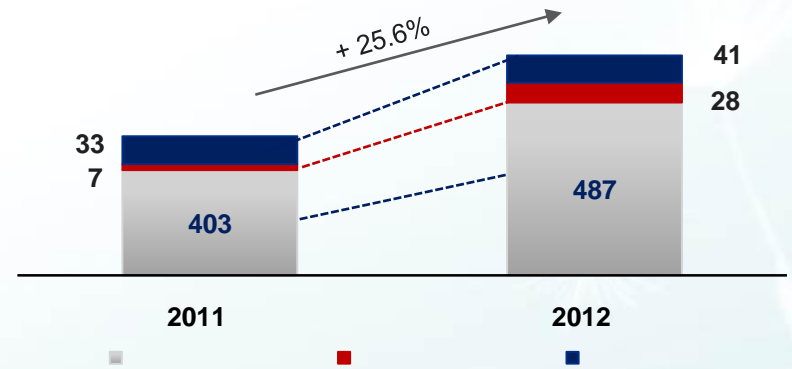
12 31 12 ()	2011	2012	(%)
	10,306	13,497	+31.0
	2,222	3,260	+46.7
	1,528	2,342	+53.3
	1,105	1,807	+63.5
(Adjusted EBITDA)	2,387	3,174	+33.0
()	0.20	0.33	+63.5

2012年收入分布 - 按地区



2012年收入分布 - 按产品





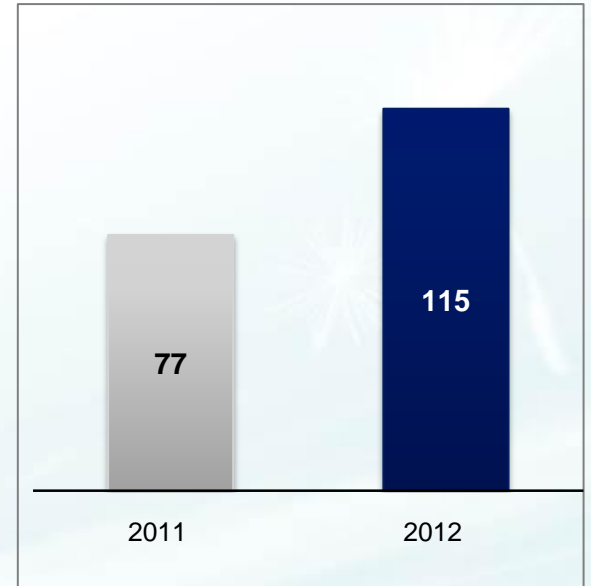
应收账款周转天数¹



应付账款周转天数²



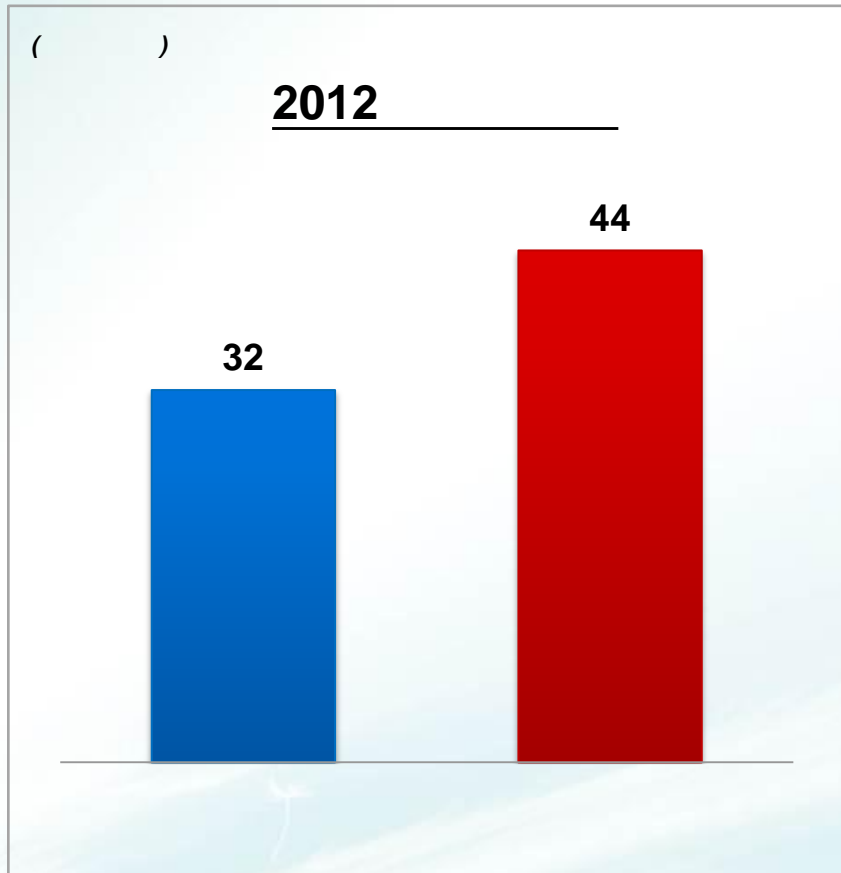
存货周转天数³



1. =

()	2011 12 31	2012 12 31
	27,775	33,650
1	12,582	9,555
	15,678	17,508
2	43.6%	48.0%

2012



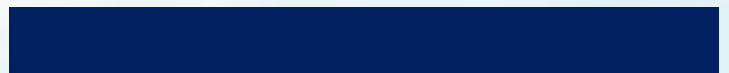
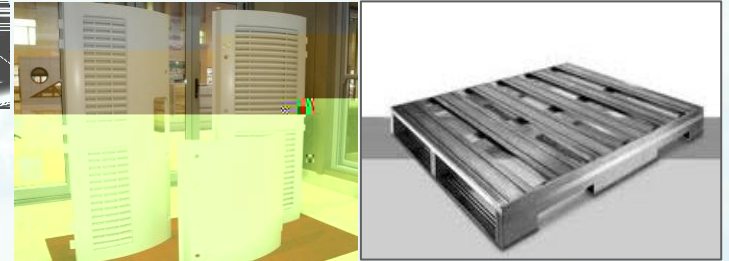
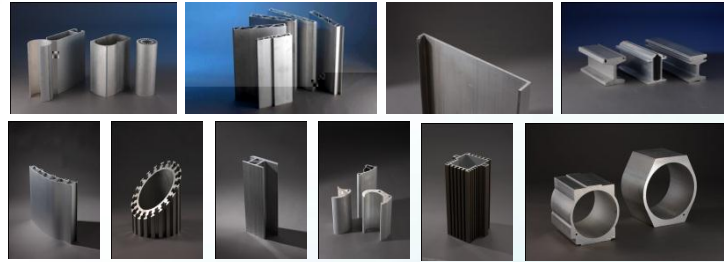
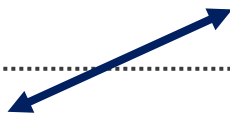
()	
16	
16	
44	



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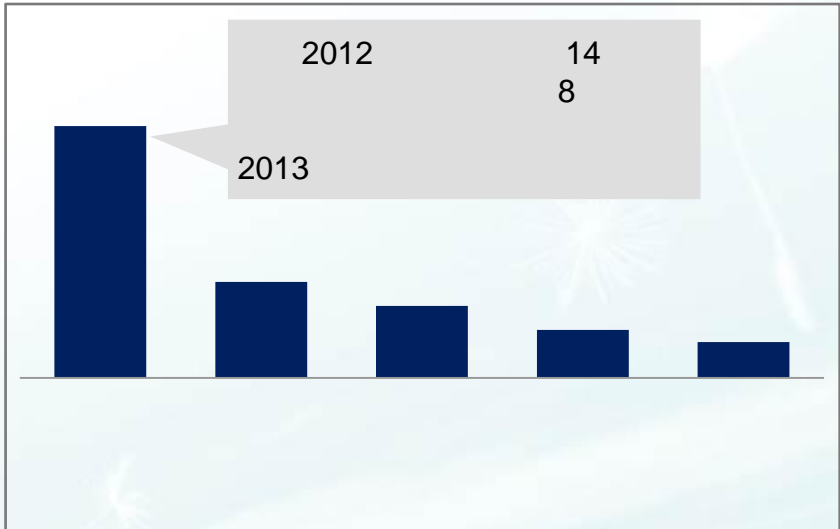
国际认证

行业荣誉

大吨位挤压机 三座生产能力全球遥遥领先水平



2012年大型挤压机数量



深加工中心陆续投产

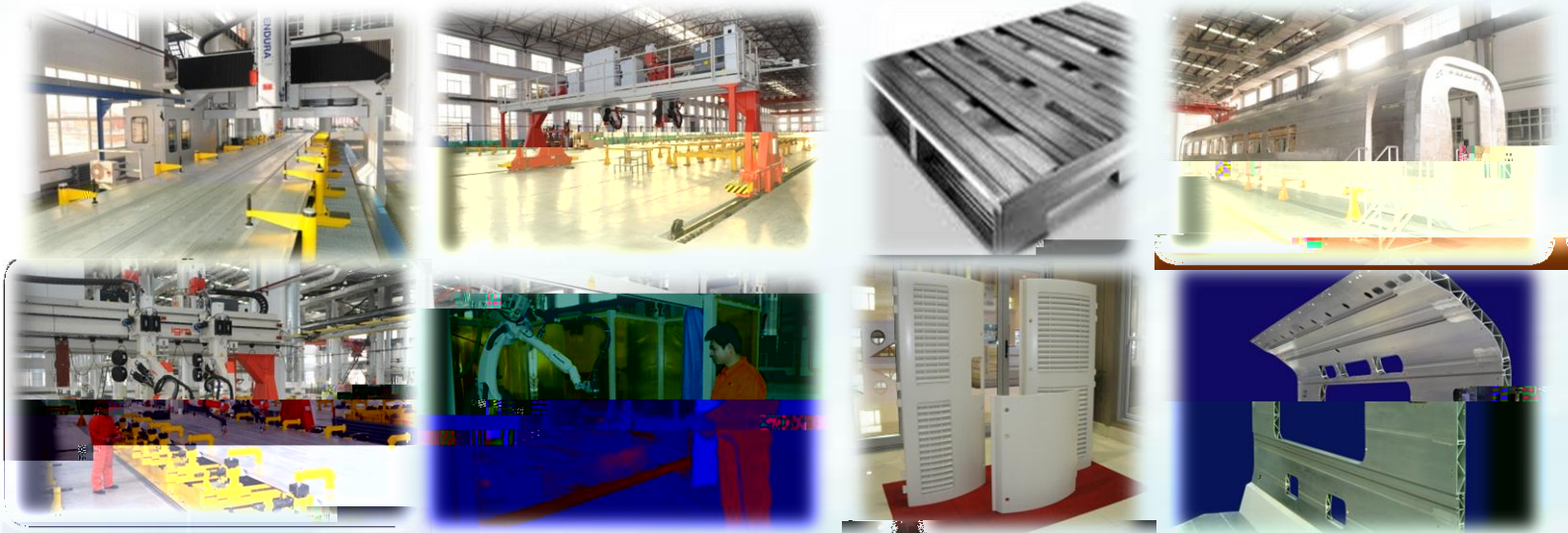
2012

2012

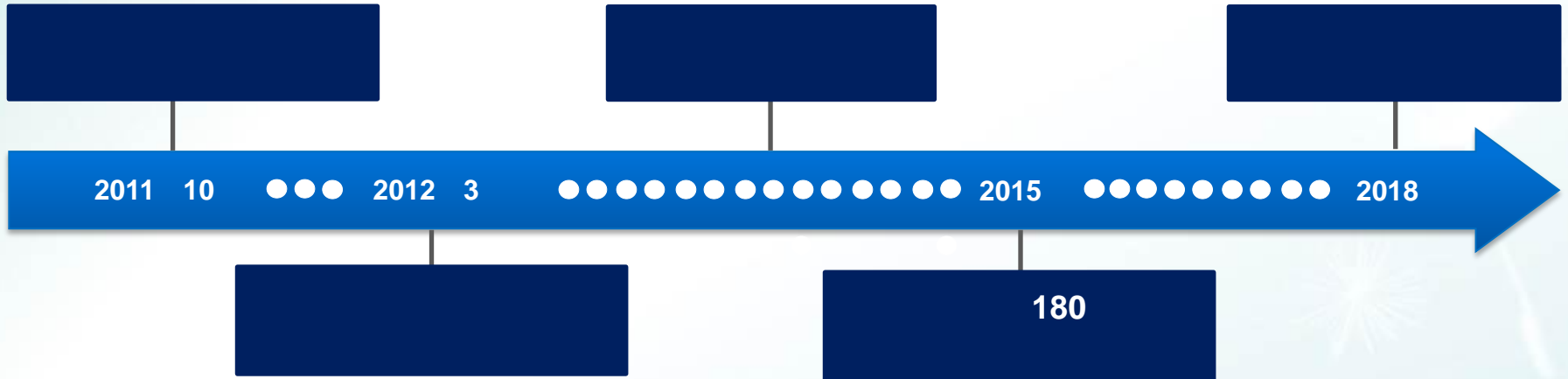
2.8

7.1%

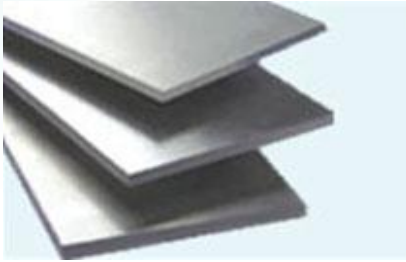
44.1%



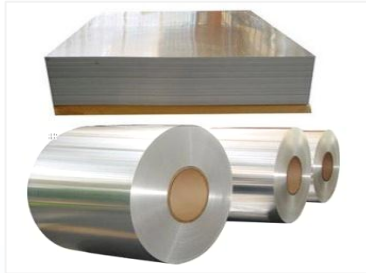
180



>0.20mm;



>0.20mm



>0.001mm - <0.20mm,





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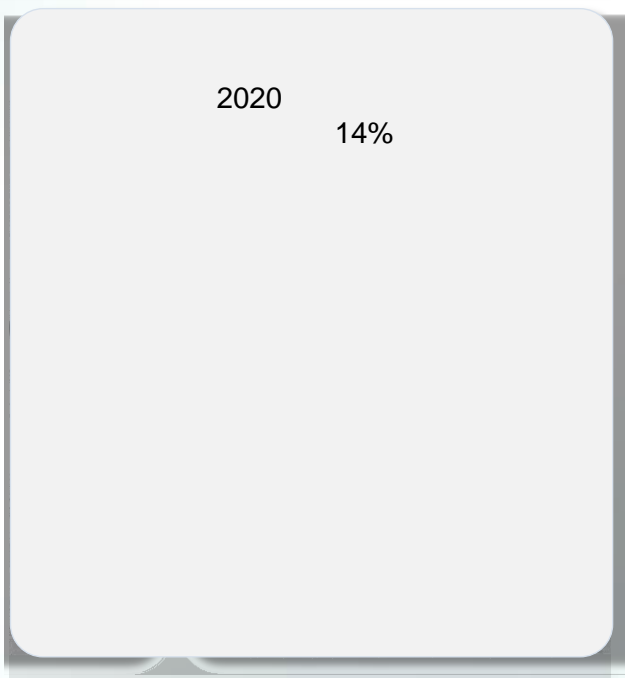


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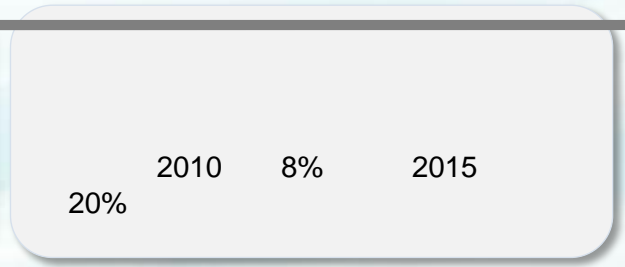


/

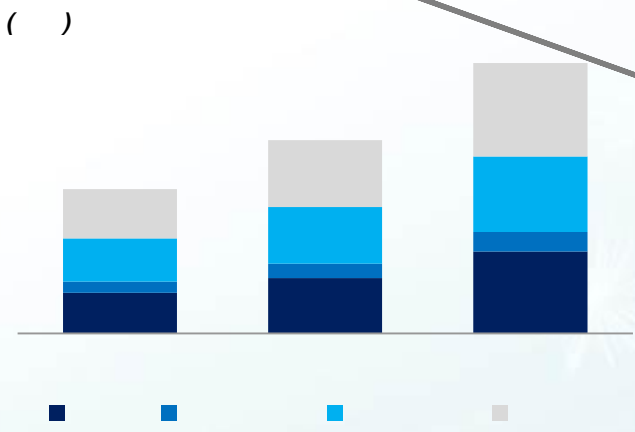
2020



2010 8% 2015

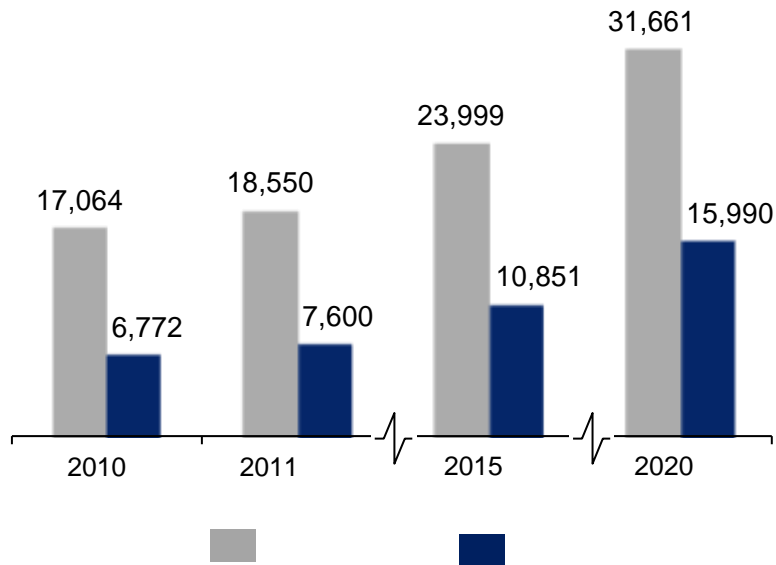


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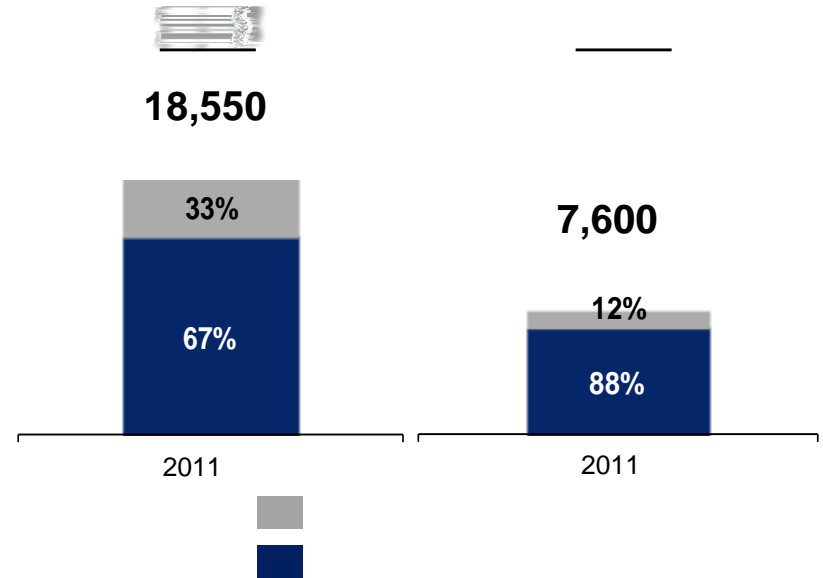


中国市场增长迅速 · 2020年中国铝压延材消耗量占全球一半

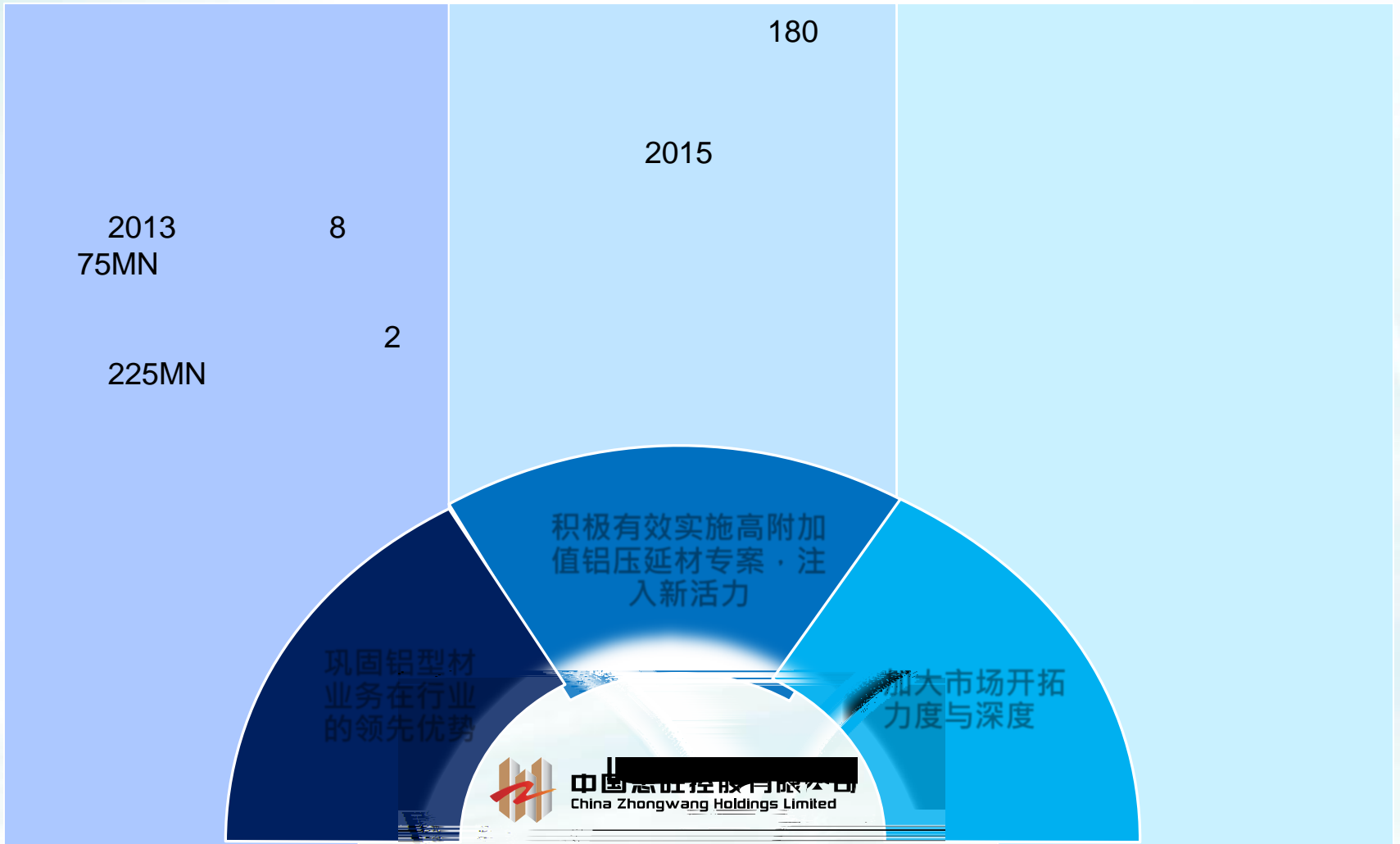
压延材总销售量



2011年铝压延材总消耗量









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